



# Non-Profit Organizations

## Firm Overview

Wermer, Rogers, Doran & Ruzon, LLC understands the needs of non-profits to create effective programs and ensure transparent financial reporting. Our professionals provide the audit or accounting and tax support to help you move closer toward your goals.

## Supporting Your Cause

WRDR provides audit, accounting, tax and advisory services for the not-for-profit sector. We deliver the financial and advisory solutions to help organizations minimize risk, identify opportunities and stay focused on their mission. Our professionals are trained in the regulations and processes needed to ensure compliance and accuracy and protect your tax-exempt status.

## Personalized Solutions

As your advisor, we get to know your organization so we can direct our efforts into areas that are most vital to you. We work with clients to ensure their financial systems are accurately capturing and reporting financial transactions. We communicate regularly with your team, explain financial reports, provide suggestions and deliver the information you need.

## The Next Step

Take the first step and call us today at (815) 730-6250 to see what our firm can do for you.

## Our Services Include

- Audits & Accounting
- A-133 Audits
- Employee Benefit Plan Audits
- Internal Controls & Fraud Prevention
- 990 Return Preparation & Filing
- Managed Accounting
- Interim CFO/Controller Services
- Exempt Status Applications
- Consulting on Governance Issues
- Cash Flow Planning
- Operational Consulting
- Bookkeeping Training and Assistance
- Payroll Services

## Community Focused

WRDR is a locally owned firm committed to improving our community. Our professionals are personally involved in many community-based initiatives and nonprofit organizations.

**WRDR**  
WERMER, ROGERS, DORAN & RUZON, LLC